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LLP
LAWYERS

E-Filed on 3/3/09

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Withdrawal of First, Second, Third,
Fourth and Fifth Omnibus Objection
to Proof of Claim Based Upon
Investment in Copper Sage Commerce
Center LLC Loan Except for Amounts
Designated as "Unremitted Principal",
Notice of Withdrawal and Notice of
Vacated April 10, 2009 Hearing**

Date: April 10, 2009

Time: 9:30 a.m.

Place: Foley Federal Building, 300
Las Vegas Boulevard South,
Courtroom 1, Las Vegas,
Nevada

The USACM Liquidating Trust (the "Trust") withdraws the First, Second, Third,
Fourth, and Fifth Omnibus Objection to Proof of Claim Based Upon Investment in Copper
Sage Commerce Center LLC Loan Except for Amounts Designated as "Unremitted

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



Principal” [DE 6796, 6798, 6800, 6802 and 6804], (the “Objections”). The objections erroneously combined two loans and some of the objections were therefore improper.

The hearing scheduled for April 10, 2009 at 9:30 a.m. has been vacated. No response to the objection is required and no one is required to appear at the hearing.

Dated: March 3, 2009.

LEWIS AND ROCA LLP

By: /s/ JH (#018024)

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Copy of the foregoing mailed
On March 3, 2009 to
All parties listed on the Objections

Lewis and Roca LLP

/s/Carrie Lawrence
Carrie Lawrence